

**Draganfly Investments Limited**  
**(the "Company")**

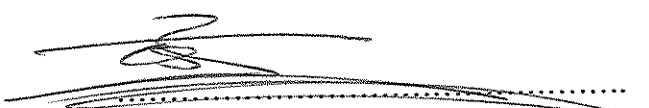
**Net Asset Value**

The Company's unaudited Net Asset Value as at 30 April 2010 was £961,117.75 resulting in a Net Asset Value per ordinary share of 0.84p.

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T Edward G Bayman  
Director  
Draganfly Investments Limited

21 May 2010