

**Draganfly Investments Limited  
(the “Company”)**

**Net Asset Value**


The Company's unaudited Net Asset Value as at 30 September 2009 was £1,758,641.51 resulting in a Net Asset Value per ordinary share of 1.54p

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Draganfly Investments Limited

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Roy L Pitcher  
Director  
Draganfly Investments Limited

15 October 2009