

Draganfly Investments Limited
(the "Company")

Net Asset Value and Revaluation of Assets

The Company's unaudited Net Asset Value as at 31st August 2007 was £3,529,638.50, resulting in a Net Asset Value per ordinary share of 3.09p.

This figure represents a significant increase over the figure announced for July 2007 and this is attributable to a periodic revaluation, in accordance with the Company's accounting policy, of unlisted stock within the portfolio. The stocks concerned were Sino Gas & Energy Limited and Continental Petroleum Limited.

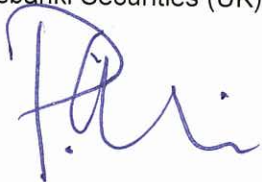
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5 September 2007