

**Draganfly Investments Limited**  
**(the "Company")**

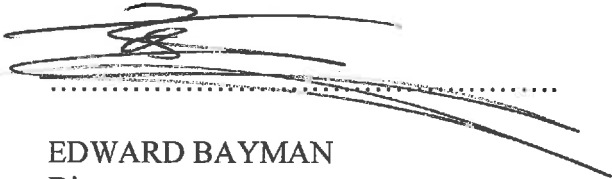
**Net Asset Value**

The Company's unaudited Net Asset Value as at 30 September 2012 was £634,923.29 resulting in a Net Asset Value per ordinary share of 0.51p.

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EDWARD BAYMAN  
Director  
Draganfly Investments Limited

22 October 2012