

**Draganfly Investments Limited**

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17<sup>th</sup> February 2015

Dear Shareholder

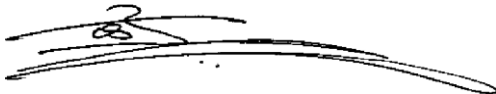
**Distribution In Specie**

I am writing in reference to the distribution in specie of the 421,875 shares held by Draganfly Investments Limited in Atlantic Holdings PLC ('The Company'). The resolution was passed at the General Meeting held on the 26<sup>th</sup> November 2014 to distribute in specie the shares in the Company. More details can be found in the Circular and the letter dated 10<sup>th</sup> November 2014 which are available on the website [www.draganflyinvestmentslimited.com](http://www.draganflyinvestmentslimited.com).

The shares will be distributed to the members of Draganfly as listed in the share register at close of business on the 12<sup>th</sup> November 2014 on a pro rata basis.

The shares will shortly be transferred to you but should you have any queries please do not hesitate to contact us.

Yours sincerely



T Edward G Bayman  
Director